



FOR IMMEDIATE PRESS RELEASE

BY E-MAIL (tomdisclosure@seccom.com.my)/ HAND

29 September 2014

Suruhanjaya Sekuriti
No. 3, Persiaran Bukit Kiara
Bukit Kiara
50490 Kuala Lumpur
(Fax No.: +603-6201 5158)

Attention : Puan Zulaiha Subohi

Dear Puan,

LAY HONG BERHAD ("LHB" OR THE "COMPANY" OR THE "OFFEREE")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010 ("CODE") PURSUANT TO CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY RHB INVESTMENT BANK BERHAD ON BEHALF OF QL RESOURCES BERHAD ("QL" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN LHB NOT ALREADY HELD BY THE OFFEROR ("LHB SHARE(S)") FOR A CASH CONSIDERATION OF RM3.50 PER OFFER SHARE ("OFFER")

We refer to the notice of conditional take-over offer served on the Board of Directors of LHB by RHB Investment Bank Berhad on behalf of the Offeror on 24 September 2014.

Pursuant to Section 33 of the Code, we, QL, being the Offeror of the Offer, wish to announce that we have dealt in LHB Shares for our own account on 26 September 2014 are set out below:-

Transaction Date	No. of LHB Shares		Transaction price (RM per share)
	Acquired	Disposed	
26.9.2014	544,700	-	3.46668

The above confirmation has been signed by me as the Director of QL pursuant to authority granted to me by resolution of the Board of Director on 23 September 2014.

Thank you.

Yours faithfully,
For and on behalf of
QL RESOURCES BERHAD


CHIA SONG KUN
Director

c.c

Lay Hong Berhad : Registered office-Company Secretaries
(Fax :03-33233584)
Corporate Office
(Fax : 03 33438839)

Company : Bursa Malaysia Securities Berhad
Attention : Mr Inderjit Singh
Fax No. : 03-2026 0197

Company : The News Straits Times
Attention : The Editor, Business Section
Fax No. : 03 -2056 7149

Company : The Star
Attention : The Editor, Business Section
Fax No. : 03-7955 4039/ 6949

Company : Berita Harian
Attention : The Editor, Business Section
Fax No. : 03-2056 7081 / 7082

Company : Utusan Melayu / Utusan Malaysia
Attention : The Editor, Business Section
Fax No. : 03-9223 6031

Company : The Sun
Attention : The Editor, Business Section
Fax No. : 03-7785 2624 / 2625

Company : Bernama
Attention : The Editor, Business Section
Fax No. : 03-2694 9636

Company : The Edge
Attention : The Editor
Fax No. : 03-7721 8018

Company : Nanyang Siang Pau
Attention : The Editor, Business Section
Fax No. : 03-7872 6993