

U O B K A Y H I A N S E C U R I T I E S (M) S D N B H D

FOR IMMEDIATE PRESS RELEASE

BY EMAIL (tomdisclosure@seccom.com.my)

Date : 8 February 2021

SURUHANJAYA SEKURITI MALAYSIA

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Co. No. 194990-K

Untuk Perhatian: Cik Seri Izriana Melani Mohtar
Timbalan Pengurus Besar
Jabatan Pengambilalihan & Percantuman

Cik,

QL RESOURCES BERHAD ("QL RESOURCES")

CONDITIONAL MANDATORY TAKE-OVER OFFER BY QL GREEN RESOURCES SDN BHD ("QL GREEN" OR THE "OFFEROR"), A WHOLLY-OWNED SUBSIDIARY OF QL RESOURCES, THROUGH UOB KAY HIAN SECURITIES (M) SDN BHD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN BOILERMECH HOLDINGS BERHAD ("BOILERMECH SHARE(S)") NOT ALREADY HELD BY THE OFFEROR AT A CASH CONSIDERATION OF RM0.95 PER OFFER SHARE ("OFFER")

Unless otherwise stated, the terms used herein shall have the same meaning as those defined in the offer document relating to the Offer dated 24 December 2020 ("Offer Document").

We refer to the Offer Document which sets out the details and terms and conditions of the Offer and the press notice dated 12 January 2021 in relation to the extension of the closing date of the Offer as well as the press notice dated 25 January 2021 in relation to the Offer becoming unconditional.

On behalf of the Offeror, UOBKH wishes to inform that the Offer has closed at 5.00 p.m. on 8 February 2021 ("**Closing Date**").

In accordance with Rule 13.01 of the Rules, the level of acceptances of the Offer as at 5.00 p.m. on the Closing Date is set out in the **Appendix I** of this press notice.

Yours faithfully,
For and on behalf of
UOB KAY HIAN SECURITIES (M) SDN BHD



GOH YAO YEN
Pengarah
Ketua Bersama, Kewangan Korporat



TAN HENG HOOI
Pengarah
Kewangan Korporat

Encl.

c.c. *Boilermech Holdings Berhad*
 Attention : *Tan Bee Hwee/Wong Wai Foong*
Companies Secretaries
 Fax No. : *03-2783 9111/ 03-8023 2127*

Bursa Malaysia Securities Berhad
 Attention : *Mr Inderjit Singh*
Acting Chief Regulatory Officer, Listing Division, Regulation
 Fax No. : *03-2026 0197*

Company : *The News Straits Times*
 Attention : *The Editor, Business Section*
 Fax No. : *03-2056 7151*

Company : *The Star*
 Attention : *The Editor, Business Section*
 Fax No. : *03-7955 4039 / 03-7845 4644*

Company : *Berita Harian*
 Attention : *The Editor, Business Section*
 Fax No. : *03-2056 7081*

Company : *Utusan Melayu / Utusan Malaysia*
 Attention : *The Editor, Business Section*
 Fax No. : *03-9222 7876*

Company : *The Sun*
 Attention : *The Editor, Business Section*
 Fax No. : *03-7785 2624 / 2625*

Company : *Bernama*
 Attention : *The Editor, Business Section*
 Fax No. : *03-2698 9968*

Company : *The Edge*
 Attention : *The Editor, Business Section*
 Fax No. : *03-7721 8038*

Company : *The Malaysian Reserve*
 Attention : *The Editor, Business Section*
 Fax No. : *03-6211 1852*

Company : *Nanyang Siang Pau*
 Attention : *The Editor, Business Section*
 Fax No. : *03-7872 6993*

Company : *Sin Chew Jit Poh (Malaysia)*
 Attention : *The Editor, Business Section*
 Fax No. : *03-2031 5466*

Boilermech Shares

In accordance with Paragraph 13.01 of the Rules, the disclosure on the level of acceptances of the Offer in respect of Boilermech Shares as at 5.00p.m. (Malaysian time) on the Closing Date is as follows:

	No. of Boilermech Shares	% of total voting shares in Boilermech**1
<i>Boilermech Shares held by the Offeror as at the Posting Date</i>	248,666,936	48.19
<i>Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. on the Closing Date</i>	4,884,470	0.95
<i>Offer Shares acquired or agreed to be acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Closing Date</i>	5,446,100	1.06
<i>Total Boilermech Shares held by the Offeror as at 5.00 p.m. on the Closing Date</i>	258,997,506	50.19
<i>Offer Shares for which acceptances of the Offer have been received by the Offeror (which are subject to verification) after the Posting Date up to 5.00 p.m. on the Closing Date</i>	-	-
Total	258,997,506	50.19

Note:-

*1 Based on 516,000,000 Boilermech Shares in issue as at the Closing Date.