



**FOR IMMEDIATE PRESS RELEASE**

**BY E-MAIL (tomdisclosure@seccom.com.my)/ HAND**

2 December 2014

Suruhanjaya Sekuriti  
No. 3, Persiaran Bukit Kiara  
Bukit Kiara  
50490 Kuala Lumpur  
(Fax No.: +603-6201 5158)

**Attention : Puan Zulaiha Subohi**

Dear Puan,

**LAY HONG BERHAD ("LHB" OR THE "COMPANY" OR THE "OFFEREE")**

**DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010 ("CODE") PURSUANT TO CONDITIONAL TAKE-OVER OFFER BY RHB INVESTMENT BANK BERHAD ON BEHALF OF QL RESOURCES BERHAD ("QL" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN LHB NOT ALREADY HELD BY THE OFFEROR ("OFFER")**

We refer to the notice of conditional take-over offer served on the Board of Directors of LHB by RHB Investment Bank Berhad on behalf of the Offeror on 24 September 2014.

Pursuant to Section 33 of the Code, we, QL, being the Offeror of the Offer, wish to announce that we have dealt in LHB Shares for our own account on 1 December 2014 are set out below:-

Transaction Date	No. of LHB Shares		Transaction price (RM per share)
	Acquired	Disposed	
1.12.2014	330,000	-	3.4500

The above confirmation has been signed by me as the Director of QL pursuant to authority granted to me by resolution of the Board of Director on 23 September 2014.

Thank you.

Yours faithfully,  
For and on behalf of  
**QL RESOURCES BERHAD**

  
**CHIA SONG KUN**  
Director

c.c	<i>Lay Hong Berhad</i>	: <i>Registered office-Company Secretaries (Fax :03-33233584) Corporate Office (Fax : 03-33438839)</i>
	<i>Company Attention Fax No.</i>	: <i>Bursa Malaysia Securities Berhad Mr Inderjit Singh 03-2026 0197</i>
	<i>Company Attention Fax No.</i>	: <i>The News Straits Times The Editor, Business Section 03 -2056 7149</i>
	<i>Company Attention Fax No.</i>	: <i>The Star The Editor, Business Section 03-7955 4039/ 6949</i>
	<i>Company Attention Fax No.</i>	: <i>Berita Harian The Editor, Business Section 03-2056 7081 / 7082</i>
	<i>Company Attention Fax No.</i>	: <i>Utusan Melayu / Utusan Malaysia The Editor, Business Section 03-9223 6031</i>
	<i>Company Attention Fax No.</i>	: <i>The Sun The Editor, Business Section 03-7785 2624 / 2625</i>
	<i>Company Attention Fax No.</i>	: <i>Bernama The Editor, Business Section 03-2694 9636</i>
	<i>Company Attention Fax No.</i>	: <i>The Edge The Editor 03-7721 8018</i>
	<i>Company Attention Fax No.</i>	: <i>Nanyang Siang Pau The Editor, Business Section 03-7872 6993</i>
	<i>Company Attention Fax No.</i>	: <i>Sin Chew Daily The Editor, Business Section 03-7955 6881 / 79570627</i>