

FOR IMMEDIATE PRESS RELEASE

BY E-MAIL (tomdisclosure@seccom.com.my)/ HAND

3 November 2014

Suruhanjaya Sekuriti
 No. 3, Persiaran Bukit Kiara
 Bukit Kiara
 50490 Kuala Lumpur
 (Fax No.: +603-6201 5158)

Attention : Puan Zulaiha Subohi

Dear Puan,

LAY HONG BERHAD ("LHB" OR THE "COMPANY" OR THE "OFFEREE")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010 ("CODE") PURSUANT TO CONDITIONAL TAKE-OVER OFFER BY RHB INVESTMENT BANK BERHAD ON BEHALF OF QL RESOURCES BERHAD ("QL" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN LHB NOT ALREADY HELD BY THE OFFEROR ("LHB SHARE(S)") FOR A CASH CONSIDERATION OF RM3.50 PER OFFER SHARE ("OFFER")

We refer to the notice of conditional take-over offer served on the Board of Directors of LHB by RHB Investment Bank Berhad on behalf of the Offeror on 24 September 2014.

Pursuant to Section 33 of the Code, we, QL, being the Offeror of the Offer, wish to announce that we have dealt in LHB Shares for our own account on 31 October 2014 are set out below:-

Transaction Date	No. of LHB Shares		Transaction price (RM per share)
	Acquired	Disposed	
31.10.2014	54,600	-	3.4500

The above confirmation has been signed by me as the Director of QL pursuant to authority granted to me by resolution of the Board of Director on 23 September 2014.

Thank you.

Yours faithfully,
 For and on behalf of
QL RESOURCES BERHAD



CHIA SONG KUN
 Director

c.c

Lay Hong Berhad : *Registered office-Company Secretaries*
(Fax :03-33233584)
Corporate Office
(Fax : 03-33438839)

Company : *Bursa Malaysia Securities Berhad*
Attention : *Mr Inderjit Singh*
Fax No. : *03-2026 0197*

Company : *The News Straits Times*
Attention : *The Editor, Business Section*
Fax No. : *03 -2056 7149*

Company : *The Star*
Attention : *The Editor, Business Section*
Fax No. : *03-7955 4039/ 6949*

Company : *Berita Harian*
Attention : *The Editor, Business Section*
Fax No. : *03-2056 7081 / 7082*

Company : *Utusan Melayu / Utusan Malaysia*
Attention : *The Editor, Business Section*
Fax No. : *03-9223 6031*

Company : *The Sun*
Attention : *The Editor, Business Section*
Fax No. : *03-7785 2624 / 2625*

Company : *Bernama*
Attention : *The Editor, Business Section*
Fax No. : *03-2694 9636*

Company : *The Edge*
Attention : *The Editor*
Fax No. : *03-7721 8018*

Company : *Nanyang Siang Pau*
Attention : *The Editor, Business Section*
Fax No. : *03-7872 6993*

Company : *Sin Chew Daily*
Attention : *The Editor, Business Section*
Fax No. : *03-7955 6881 / 79570627*