



FOR IMMEDIATE PRESS RELEASE

BY E-MAIL (tomdisclosure@seccom.com.my)/ HAND

7 October 2014

Suruhanjaya Sekuriti  
No. 3, Persiaran Bukit Kiara  
Bukit Kiara  
50490 Kuala Lumpur  
(Fax No.: +603-6201 5158)

Attention : Puan Zulaiha Subohi

Dear Puan,

LAY HONG BERHAD ("LHB" OR THE "COMPANY" OR THE "OFFEREE")

DISCLOSURE OF DEALINGS IN ACCORDANCE WITH SECTION 33 OF THE MALAYSIAN CODE ON TAKE-OVERS AND MERGERS, 2010 ("CODE") PURSUANT TO CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY RHB INVESTMENT BANK BERHAD ON BEHALF OF QL RESOURCES BERHAD ("QL" OR "OFFEROR") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM1.00 EACH IN LHB NOT ALREADY HELD BY THE OFFEROR ("LHB SHARE(S)") FOR A CASH CONSIDERATION OF RM3.50 PER OFFER SHARE ("OFFER")

We refer to the notice of conditional take-over offer served on the Board of Directors of LHB by RHB Investment Bank Berhad on behalf of the Offeror on 24 September 2014.

Pursuant to Section 33 of the Code, we, QL, being the Offeror of the Offer, wish to announce that we have dealt in LHB Shares for our own account on 3 October 2014 are set out below:-

| Transaction Date | No. of LHB Shares |          | Transaction price (RM per share) |
|------------------|-------------------|----------|----------------------------------|
|                  | Acquired          | Disposed |                                  |
| 3.10.2014        | 550,100           | -        | 3.5000                           |

The above confirmation has been signed by me as the Director of QL pursuant to authority granted to me by resolution of the Board of Director on 23 September 2014.

Thank you.

Yours faithfully,  
For and on behalf of  
QL RESOURCES BERHAD

CHIA SONG KUN  
Director

